

Market Sizing



Overview

- Of the 67 PRIZM Clusters identified in Canada, Multicultural Corners rank 12th, making up 52,077 households, or 3.2% of the total Households in Alberta (1,641,221).
- The Median Household Maintainer Age is 50, 56% of couples have children living at home ٠ (Above Average).
- ٠ Average Household Income of \$125,542 compared to Alberta at \$126,807.
- Top 3 Social Values: Multiculturalism, Legacy, Social Learning ٠
- ٠ Top Tourism Activities: Camping, Swimming, Hiking/Backpacking. Above Average interest in: Hiking/Backpacking, Attending Sporting Events, Bars/Restaurants, Ice Skating, Specialty Movie Theatres/IMAX
- ٠ Average interest for travelling within Canada (Above Average for: Banff, BC, Vancouver, Victoria), Multicultural Corners from Alberta spent an average of \$1,607 (Average) on their last vacation.
- ٠ 78% currently use Facebook (Average), 43% use Instagram (Average), 31% use Twitter (Above Average) and 75% use YouTube (Average).

		-	Target Group	Market		
Total Population	Census Subdivision	% of Group	% of Market	Index	HH Count	% of Market
Target Group: 165,920 3.7%	Calgary, AB (CY)	57.8	6.0	188	504,796	30.8
Market: 4,440,749	Edmonton, AB (CY)	40.8	5.4	170	393,824	24.0
	Brooks, AB (CY)	0.3	3.3	103	5,318	0.3
	Wood Buffalo, AB (SM)	0.3	0.6	18	27,102	1.7
Total Households	Strathcona County, AB (SM)	0.2	0.3	8	38,465	2.3
Target Group: 52,077 3.2%	Chestermere, AB (CY)	0.2	1.2	37	7,133	0.4
Market: 1,641,221	Okotoks, AB (T)	0.1	0.5	16	10,914	0.7
	St. Albert, AB (CY)	0.1	0.2	6	25,901	1.6
	Lethbridge, AB (CY)	0.1	0.1	2	41,224	2.5
	Red Deer, AB (CY)	0.1	0.1	2	43,182	2.6

EQ Segments 0/

Ed ochinento	
% of Target Group Households	%
Free Spirits	100.0
Authentic Experiencers	-
Cultural Explorers	-
Cultural History Buffs	-
Personal History Explorers	-
Gentle Explorers	-
No Hassle Travellers	-
Virtual Travellers	-
Rejuvenators	-

Top PRIZM Segments

Top Geographic Markets

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Demographic Profile		Psychographics**					
Total Population Target Group: 165,920 3.7% Market: 4,440,749	Total Households Target Group: 52,077 3.2% Market: 1,641,221	Stron Financial Sec Multicultur	,	es 127 127	We 77 78		UES nce to Authority ion to Nature
Average Household Income Ho	ousehold Size*	Fear of Vio	olence	125	84	Fulfilme	ent Through Work
\$125,542 (99) Median Household Maintainer Age		Le Rejection of Auth		124 122	84 86	Proprie Sexual I	ty Permissiveness
50 1 Person 2 Persons	3 Persons 4 Persons 5+ Persons	Key Social Values					
(101) % 14.1 29.3 Index 59 86	20.2 21.5 14.9 126 140 144	Multiculturalism Index = 127		Lega Index =			Social Learning Index = 122
Marital Status** Family Composition	*** Education**						
61.0% (102) 56.2% (121)	29.4% (106)	Traditional Family Index = 121	Confic	lence ir Index =	n Advert = 120	ising	Primacy of Environmental Protection Index = 120
Married/Common-Law Couples With Kids at H		·					
Visible Minority Presence* Non-Official Langua	Equivalent ge* Immigrant Population*	National Pride Index = 117	Comn	nunity I Index =	nvolven = 116	nent	Emotional Control Index = 116
<u>60</u> 48.1% <u></u> 2.6%	35.1%						
Belong to a visible minority No knowledge of Englis group French	th or Born outside Canada	Work Ethic Index = 115	Consu	Imption Index =	i Evange = 114	elism	Pursuit of Originality Index = 110

Sources: DemoStats 2021, SocialValues 2021 Note: Base variables are default and vary based on database

or **below** the average

Index: At least 10% above Target Group Source: Environics Analytics 2021

Psychographics to Canada and 2 Strong/Weak values ranked by Index



Sports & Leisure

Occasionally/Regularly Participate or Attended/Visited [Past Year]

Top 5 Activities Participated*	% Comp	Index	Top 5 Activities Attended*	% Comp	Index
Reading	80.2	99	Other activities & attractions	51.5	113
Home exercise & home workout	60.5	104	Auditoriums, arenas & stadiums (any)	47.8	106
Camping		102	Sporting events	45.2	116
Playing video games		116	Bars & restaurant bars	44.6	114
Gardening		96	Movies at a theatre/drive-in	44.1	107
Key Tourism Activities**					

Camping	Swimming	Hiking & backpacking	Cycling	Sporting events	Bars & restaurant bars	National or provincial park	Parks & city gardens
<u>Å</u> Å		Ŕ	Å		Ŷ	<u>A</u> P	*
59.2%	54.2%	49.4%	46.2%	45.2%	44.6%	42.9%	39.2%
(102)	(100)	(114)	(93)	(116)	(114)	(101)	(100)
Ice skating	Photography	Golfing	Zoos & aquariums	Canoeing & kayaking	Specialty movie theatres/IMAX	Fishing & hunting	Pilates & yoga
	Ő	- Sh	BD3	ŝ	Ť.		ŕ
35.4%	33.4%	32.4%	30.8%	29.1%	26.4%	24.9%	23.1%
(111)	(102)	(103)	(101)	(94)	(117)	(86)	(108)
Theme parks, waterparks & water slides	Historical sites	Downhill skiing	Cross country skiing & snowshoeing	Hockey	Video arcades & indoor amusement centres	Dinner theatres	ATV & snowmobiling
Ĥ		₹¥°		Ą.			540
22.9%	20.2%	20.1%	19.8%	13.9%	13.9%	13.0%	10.4%
(112)	(97)	(101)	(110)	(85)	(106)	(105)	(64)
Power boating & jet skiing	Adventure sports	Beer, food & wine festivals	Curling	Inline skating	Snowboarding	Marathon or similar event	Music festivals
ŝ	-		R.		TAN		(())
10.3%	10.0%	9.6%	8.8%	8.0%	7.2%	5.3%	4.9%
(88)	(83)	(104)	(93)	(132)	(99)	(84)	(63)

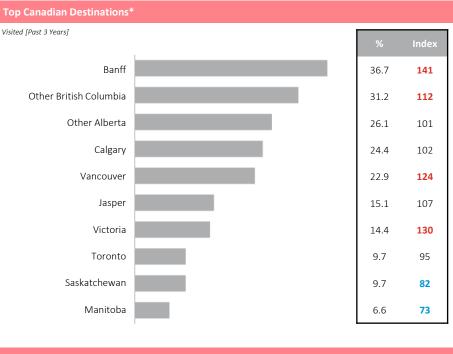
Sources: Opticks Powered by Numeris 2021 Note: Base variables are default and vary based on database Index: At least 10% above or below the average

(!) Indicates small sample size Based on Household Population 12+ *Selected and ranked by percent composition 3 **Ranked by percent composition



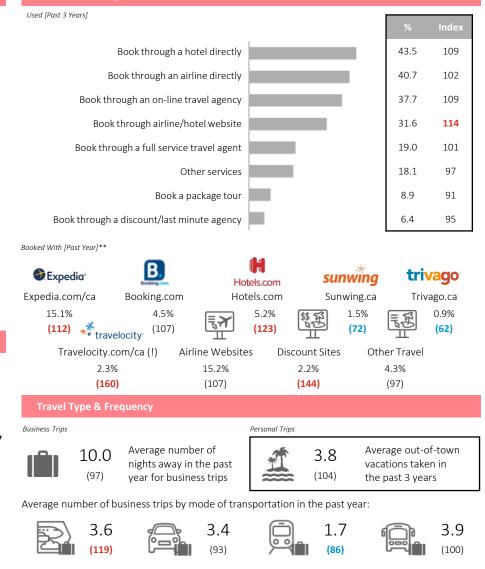


Travel Profile



Vacation Spending Spent Last Vacation 1,607 79 (100)Average spend Under \$500 \$500 to \$1,000 to \$2,000 to \$3,000 to \$4,000 or on last trip \$999 \$1,999 \$2,999 \$3,999 More 21.2 29.1 18.3 10.7 8.6 12.1 97 109 91 100 133 91

Vacation Booking*



Sources: Opticks Powered by Numeris 2021 Note: Base variables are default and vary based on database Index: At least 10% above or below the average

Target Group Source: Environics Analytics 2021

(!) Indicates small sample size Based on Household Population 12+ *Selected and ranked by percent composition 4 **Ranked by national percent composition





Travel Profile

Accommodation Preferences*

Used [Past 3	Years]
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		Æ	<u>Å</u>			
Hotel	Friends/relatives	All-inclusive resort	Camping	Vacation rental by owner	Motel	Cottage
61.1%	34.4%	17.3%	30.3%	20.5%	17.6%	6.4%
(105)	(97)	(96)	(121)	(100)	(106)	(88)
		同意				
B&B	Condo/apartment	RV/camper	Cruise ship	Package tours	Spa resort	Boat
14.0%	10.6%	11.6%	7.6%	2.9%	2.4%	3.1%
(118)	(113)	(75)	(99)	(89)	(86)	(125)

Airline Preference

Flown [Past Year]				
🋞 AIR CANADA	WESTJET 🆈	Air transat	porter	*
Air Canada	West Jet	Air Transat	Porter Airlines	Other Canadian
34.0%	43.6%	3.0%	0.0%	2.8%
(111)	(103)	(96)	(32)	(76)
DELTA AIR LINES	UNITED	American Airlines 🍾		
Delta Airlines	United Airlines	American Airlines	Other American	
7.7%	6.7%	5.3%	1.1%	
(128)	(147)	(197)	(74)	
	স			
European Airlines	Asian Airlines	Other Charter	Other	
3.2%	1.0%	2.7%	3.0%	
(98)	(77)	(88)	(75)	

Car Rental*

Rented From [Past Year]

Enterprise 5.6% (97)	Budget 2.6% (91)	AVIS * Avis 1.7% (68)	U-Haul 1.3% (87)
Hertz 1.6% (166)	National National (!) 1.8% (172)	Discount (!) 0.1% (55)	Other Rentals 2.9% (118)





Media

Overall Level of Use										
Radio			Television	News	paper	Magaz	ne	Interr	net	
<u> </u>								((()))		
13 hours/week		1,	136 minutes/week	1 hour	s/week	5 minutes	s/day	281 minut	es/day	
(102)			(92)	(9	0)	(75)		(105)	
Top Radio Programs*	Top Television Programs*		Top Television Programs*		Top Newspaper Sections*			Top Magazine Publications*		
Programs [Weekly]	Programs [Average Week]		Programs [Average Week]	Frequency Read [Occasionally/Freque		ently]		Read [Past Month]		
	%	Index		% Index		%	Index		%	Index
News/Talk	22.1	103	Movies	49.8 101	Local & Regional News	51.9	101	Other U.S. magazines	7.0	118
Adult Contemporary	21.3	132	Evening local news	37.6 103	National News	46.1	99	Other English-Canadian	4.9	84
Mainstream Top 40/CHR	19.5	128	Hockey (when in season)	30.2 102	International News & World	44.5	100	CAA Magazine	4.9	77
Classic Hits	19.1	112	Primetime serial dramas	26.2 97	Movie & Entertainment	32.6	101	Cineplex Magazine	4.8	121
Today's Country	16.5	92	News/current affairs	24.1 102	Sports	25.9	88	Canadian Living	3.7	78
Multi/Variety/Specialty	13.1	108	Home renovation/decoration shows	23.2 99	Editorials	25.8	91	People	3.3	89
Hot Adult Contemporary	12.9	124	CFL football (when in season)	21.5 102	Health	25.4	90	Reader's Digest	2.9	87
AOR/Mainstream Rock	12.5	122	Suspense/crime dramas	20.9 84	Food	24.8	92	Maclean's	2.9	63
All News	9.1	168	Documentaries	20.2 88	Business & Financial	23.9	106	National Geographic	2.8	63
Modern/Alternative Rock	8.3	129	Cooking programs	20.2 104	Travel	21.2	92	Canadian Geographic	2.4	107

Top Internet Activities*



Index: At least 10% above

or **below** the average

Top Mobile Activities*

Activity [Past Week]

66.8 107 Send/receive a text/instant message 107 58.5 Send/receive email 57.7 113 Use apps 98 Take pictures/video 53.3 Participate in an online social network 52.4 106 43.6 99 Use maps/directions service 36.8 111 Do banking/pay bills online 34.9 117 Internet search - business, services, products 26.1 120 Listen to music via streaming video service 25.5 98 Access a news site

Sources: Opticks Powered by Numeris 2021 Note: Base variables are default and vary based on database Target Group Source: Environics Analytics 2021 (!) Indicates small sample size

101

105

103

109

114

109

126

116

5.6

"I am well informed about SM"

32% | Index = 106

"I am open to receiving relevant

marketing messages through social

media channels"

21% | Index = 108



Media

Soci	al Media Pla	tforms			
Usage	e [Currently Use]				
f	Facebook 78.3% (99)	You Tube	YouTube 74.9% (106)	Ø	WhatsApp 50.2% (119)
in	LinkedIn 47.0% (109)	Ø	Instagram 42.6% (108)	6	Twitter 31.3% (112)
P	Pinterest 26.4% (90)		Podcasts 17.8% (96)		Snapchat 14.5% (100)
٢	Reddit 13.4% (116)	blog	Blogs 9.9% (103)	6T	Health/Fitness 9.8% (105)
C	TikTok 6.7% (92)	ĥÅ	Dating App 3.2% (80)	6	Tinder 2.7% (108)
••	Flickr 2.6% (92)				

To learn about a brand's 30.7 products /services To get coupons and 29.9 discounts 27.3 To enter contests To be among the first to 13.3 hear brand news To provide feedback to 10.3 the brand To engage with content 9.8 To make suggestions for new products/services 5.8

To share brand-related stories with consumers

Reasons to Follow Brands

Social Media Attitudes

Sources: AskingCanadians Social 2021

"I tend to ignore marketing and "Use SM to keep up to date on general advertisements when I'm in a social media environment" 71% | Index = 98

"Feel comfortable collaborating with others through SM" 27% | Index = 107

Note: Base variables are default and vary based on database

Index: At least 10% above or below the average

news/events"

35% | Index = 104

"Use SM to keep up to date on

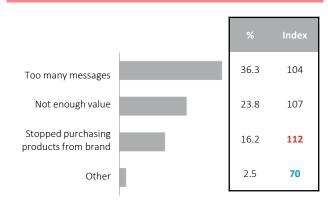
news/events in my industry"

26% | Index = 104

Target Group

Source: Environics Analytics 2021

Reasons to Unfollow Brands



Actions Taken using Social I	Vledia		
Variables with Response "Yes"			
	1	%	Index
Like brand on Facebook		36.4	101
Subscribe to brand email newsletter		19.9	114
Follow brand on Instagram		18.7	112
Subscribe to brand channel on YouTube		17.4	123
Follow brand on Twitter		11.4	126
Join an exclusive online community of consumers who also like the brand		9.2	98

Ranked by percent composition 7 Based on Household Population 18+





Variables with "Agree" Statements

"I have tried a product/service based on a personal recommendation" 69% Index = 98	"I generally achieve what I set out to do" 66% Index = 98	"I like to try new places to eat" 59% Index = 103	"I am very concerned about the nutritional content of food products I buy" 59% Index = 96
"I like to cook" 58% Index = 102	"Family life and having children are most important to me" 58% Index = 96	"I am interested in learning about different cultures" 58% Index = 102	"I value companies who give back to the community" 56% Index = 94
"When I shop online I prefer to support Canadian retailers" 52% Index = 102	"I make an effort to buy local produce/products" 51% Index = 92	"I like to try new and different products" 47% Index = 95	"It's important to buy products from socially-responsible/environmentally- friendly companies" 47% Index = 98
"Free-trial/product samples can influence my purchase decisions" 37% Index = 94	"Staying connected via social media is very important to me" 32% Index = 101	"I prefer to shop online for convenience" 32% Index = 103	"I am willing to pay more for eco- friendly products" 28% Index = 99
"I lead a fairly busy social life" 26% Index = 104	"I consider myself to be sophisticated" 21% Index = 100	"Vegetarianism is a healthy option" 20% Index = 90	"I enjoy being extravagant/indulgent" 15% Index = 80
	on a personal recommendation" 69% Index = 98 "I like to cook" 58% Index = 102 "When I shop online I prefer to support Canadian retailers" 52% Index = 102 "Free-trial/product samples can influence my purchase decisions" 37% Index = 94 "I lead a fairly busy social life"	on a personal recommendation" do" 69% Index = 98 66% Index = 98 "I like to cook" "Family life and having children are most important to me" 58% Index = 102 "Family life and having children are most important to me" "When I shop online I prefer to support Canadian retailers" "I make an effort to buy local produce/products" 52% Index = 102 "I make an effort to buy local produce/products" 52% Index = 102 Staying connected via social media is very important to me" 37% Index = 94 "Staying connected via social media is very important to me" 32% Index = 101 "I consider myself to be sophisticated"	on a personal recommendation" do" 69% Index = 98 "Iffice to try new places to eat 59% Index = 103 "I like to cook" 59% Index = 103 "I like to cook" "Family life and having children are most important to me" 58% Index = 102 "When I shop online I prefer to support Canadian retailers" "I make an effort to buy local produce/products" 51% Index = 92 "When I shop online I prefer to support Canadian retailers" "I make an effort to buy local produce/products" 51% Index = 92 "Free-trial/product samples can influence my purchase decisions" 37% Index = 94 "Staying connected via social media is very important to me" 32% Index = 101 "I lead a fairly busy social life" 26% Index = 104 "I consider myself to be sophisticated"



Beer Co	onsumption					
Drinks [Pas	t Week]					
			_			
	None	1 to 3	4 to 6	7 to 9	10 to 12	More than 12
%	72.6	13.1	7.2	3.3	0.5	3.3
Index	102	93	113	106	54	78

Top 10 Beers*		
Brand Drink [Most Often/Frequently]	%	Index
Other Canadian microbrewery/craft beer	25.3	117
Rickard's (any)	11.9	109
Kokanee	11.2	117
Guinness	11.0	113
Corona	10.9	78
Coors Light	10.8	77
Alexander Keith's (any)	10.4	86
Budweiser	10.1	91
Stella Artois	8.7	87
Other imported brand	8.5	95

Drinks

Drank [Past Month]	% Comp	Index
Canadian wine	12.9	107
Cider	9.3	124
Liqueurs (any)	7.1	65

Type Drank [Past Month]	% Comp	Index
Microbrewery/craft beer	11.5	88

Brand of Drink [Most Often/Frequent]	% Comp	Index
Other Canadian microbrewery/craft beer	25.3	117



Sources: Opticks Powered by Numeris 2021 Note: Base variables are default and vary based on database Index: At least 10% above or below the average

Target Group Source: Environics Analytics 2021

(!) Indicates small sample size Based on Household Population 12+ *Selected and ranked by percent composition 9 ranked by percent composition





Restaurant Type Visited*

incortaurant type							
Frequency of Visiting [Pas	st Year]						
Once a month or more	2-11 times per year 🗏 Once a year	%	Index	%	Index	%	Index
Pizza restaurants		10.6	87	54.5	102	2.9	88
Asian restaurants		8.0	131	42.8	92	9.7	130
Submarine/sandwich restaurants	_	9.7	111	41.9	103	3.2	77
Breakfast style restaurant		6.6	128	34.9	104	10.6	116
Chicken restaurants		2.6	69	28.2	103	8.4	139
Ice cream/frozen yogurt restaurants		2.2	68	25.4	90	8.3	153
Specialty burger restaurants		4.7	93	32.9	101	8.6	125
Italian restaurants		1.2	65	28.4	126	9.9	110
Other ethnic restaurants		2.1	92	22.2	114	6.7	108
Steakhouse		0.9	120	24.6	109	18.1	100
Mexican/Burrito-style restaurants		1.3	56	25.2	114	8.3	109
Seafood/Fish and Chips restaurants		1.0	106	16.3	129	6.9	92

Restaurant Service Type*

Once a month or more	2-11 times per year 🗉 Once a year						
		%	Index	%	Index	%	
Casual/family dining restaurants		4.3	99	47.1	99	10.5	1:
Food court outlets at a shopping mall	_	9.0	111	47.2	105	8.1	8
Pub restaurants		7.1	116	34.0	103	5.7	1
Formal dine-in restaurants		2.9	103	31.0	99	13.1	1
Fast casual restaurants		12.0	115	30.8	105	4.4	1
Sports bars	—	3.2	132	18.2	93	4.0	1
Other types		2.0	85	16.9	100	1.0	

Purchased Organic Food

Done [Past Week]



22.9%

(104)



Organic Fruits and Vegetables

Other Organic Food 7.5% (92)



Organic Meat

3.9%

(69)

Sources: Opticks Powered by Numeris 2021 Note: Base variables are default and vary based on database Index: At least 10% above or **below** the average





Demographics				
	Rent		©>	Own 85.1%
REN	<u>(54)</u>		S	(118)
		Age o	f Children at Home	
0		3		
Households with	2			
Children at Hom		o 4 5 to 9 1	.0 to 14 15 to 19	20 to 24 25 or more
56.9%		5.7 17.1	18.1 18.8	14.7 15.6
(134)	Index 8	0 85	97 110	130 119
Demographic Tre	nds			
		Household Project	tions	
58k				
56k				
54k				
52k				
2021 202	2 2023 2024	2025 2026	2027 2028 20	29 2030 2031
Name	2021	2024	2026	2031
Count	52,077	53,759	54,888	58,154
% Change	-	3.2	5.4	11.7
Index	-	74	74	83

Note: Index compares % change from 2020 target group households to % change from 2020 market households

Loyalty Programs*



Sources: DemoStats 2021, DemoStats Trends 2021, Opticks Powered by Numeris 2021 Note: Base variables are default and vary based on database





Internet Activity Activity [Past Week]

ACTIVITY FUSE WEEK	Internet Activity*	% I	Index	Internet Activity via Mobile	%	Index	Internet Activity via Tablet	%	Index
Send/receive email		72.3	104		58.5	107		11.9	97
Send/receive a text/instant message		68.9	106		66.8	107		6.2	93
Participate in an online social network		60.8	104		52.4	106		11.1	112
Do banking/pay bills online		57.5	108		36.8	111		5.6	112
Take pictures/video		56.0	98		53.3	98		5.2	97
Use apps		61.4	114		57.7	113		16.2	121
Use maps/directions service		49.5	97		43.6	99		4.1	126
Internet search - business, services, products		46.1	110		34.9	117		9.6	113
Watch a subscription-based video service (e.g. Netflix)		44.2	112		18.2	96		11.3	125
Watch free streaming music videos		33.6	107		23.1	98		5.7	103
Watch other online free streaming videos		33.8	119		23.7	116		5.5	97
Compare products/prices while shopping		25.9	94		17.9	91		4.7	120
Play/download online games		33.3	102		24.2	108		7.8	92
Research products/services		27.7	101		18.4	106		5.9	117
Listen to music via streaming video service (e.g. YouTube)		34.2	115		26.1	120		5.6	117
Share/refer/link friends to a website or an article		17.9	87		14.5	88	1	2.2	81
Listen to Internet-only music service (e.g. Spotify)		21.8	93		17.7	86	1	1.6	76
Purchase products or services			109		13.0	108		4.7	136
Consult consumer reviews		21.3	105		13.6	106		3.7	126
Use online telephone directory		14.6	90		10.7	92	1	1.9	90
Use ad blocking software		10.8	70		3.7	74		1.0	79
Download any video content (free or paid)			100	-	5.2	79		3.8	135
Read or look into online newspapers			105		6.1	98		2.8	112
Download music/MP3 files (free or paid)		15.4	96		11.5	91		2.8	206
Click on an Internet advertisement		13.1	96	-	9.2	94		2.6	129
Listen to a podcast			133		16.7	139	1	1.8	121
Listen to a radio broadcast via streaming audio	-	7.1	87		4.0	84		1.6	79
Download/print/redeem discount coupon			123		8.1	133		0.7	64
Watch a TV broadcast via streaming video	-	7.6	97	1	2.6	106		1.5	102
Enter online contests	-		105		4.4	106		0.9	121
Place/respond to an online classified advertisement	-		115		5.0	101		1.8	191
Receive store offers by SMS	-		104		7.3	102		-	-
Read or look into online magazines		4.5	86	1	3.0	127		1.0	61
Scan mobile tagging barcode/QR			107		3.7	109		-	-
Watch streaming purchased/rented videos (e.g. iTunes)		2.4	82		-	-		-	-
Purchase group deal (e.g. Groupon)		2.3	128		1.2	113		-	-





Internet Activity

Top Website Types* Direct Media Usage Activity [Past Week] Frequency of Use [Occasionally/Frequently] ■ Internet ■ Mobile ■ Tablet 94 Flyers delivered to the door or in the mail 38.6 Index % Index 36.7 106 General information from the Internet/websites 36.9 100 25.5 98 7.9 108 Access a news site 34.9 104 Coupons 31.6 102 Apps/online flyers 31.8 106 21.6 108 5.8 77 Access food/recipes content 26.2 103 Direct email offers 20.3 91 Local store catalogues 15.3 94 9.5 95 3.6 96 Access health-related content 18.3 83 Flyers inserted into a community newspaper Access professional sports 13.6 107 10.5 106 2.8 113 91 15.4 Flyers inserted into a daily newspaper content 87 Mail order 6.5 Access restaurant 13.2 113 10.3 115 1.9 106 guides/reviews Yellow Pages (online) 2.0 85 1.8 54 Yellow Pages (print) Access travel content 10.6 113 5.4 101 2.0 99 Access real estate listings/sites 9.6 103 5.7 115 1.1 112 Noticed Advertising [Past Week] Billboards 40.7 114 Access a radio station's 9.2 97 4.7 102 1.5 94 On street furniture (e.g. bus benches) 26.3 117 website Digital billboards 26.1 107 Access home decor-related 7.4 103 4.2 102 1.0 60 On bus exteriors 107 24.6 content Inside shopping malls 21.7 113 Inside public washrooms 16.1 100 7.5 100 99 Access celebrity gossip content 5.1 1.3 137 On transit shelters 15.9 112 Inside buses 11.3 131 Access a TV station's website 8.0 106 3.7 133 1.8 167 Inside movie theaters 8.9 100 Inside commuter trains 6.4 143 Access fashion or beauty-72 4.4 74 3.6 0.6 71 Inside airports 5.5 107 related content Screens inside elevators 5.2 121 Access automotive 98 2.9 92 0.7 4.6 115 On subway/metro platforms 4.8 141 news/content On taxis 3.2 113

Inside subway/metro cars

3.1

117



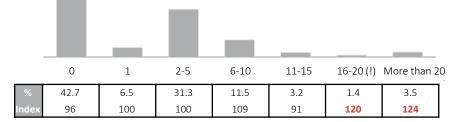
Social Media Usage

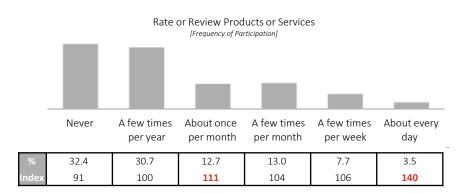
Social Media Overview

- Internet and Social Media Usage: 46% search for Businesses, Services and Products online (Above Average), 11% access Travel Content Websites (Above Average).
- 68% of Multicultural Corners from Alberta tend to access social media on their mobile phones during the morning hours, 67% during the afternoon hours.
- 8% seek recommendations for Vacation/Travel Information via social media (Average).

Brand Interaction







Seek Recommendations via Social Media*

	%	Index
Vacation/travel	8.1	94
Fashion-related	6.8	126
Big-ticket items	6.1	105
Car/Auto-related	5.8	121
Entertainment	5.7	98
Health-related	5.5	120
Banking/credit cards	5.3	118
Home décor	4.9	112
Smaller-ticket items	4.3	106
Child-related	4.1	116
Insurance	4.1	124
Choosing non-profits for donations	3.7	123
Other	4.8	117

Top Social Media Attitudes**

71% tend to ignore marketing and advertising on Social Media					
"Social media companies should not be allowed to own or share my personal information" 82% Index = 98	"I tend to ignore marketing and advertisements when I'm in a social media environment" 71% Index = 98				
"I would be more inclined to participate in SM if I knew my personal info would not be owned/shared by company" 65% Index = 95	"Use SM to stay connected with personal contacts" 43% Index = 103				

Sources: AskingCanadians Social 2021 Note: Base variables are default and vary based on database Target Group Source: Environics Analytics 2021

(!) Indicates small sample size *Ranked by percent composition 14 Based on Household Population 18+ *Selected and ranked by highest percent composition Social Media Uses*



Social Media Usage

Frequency of Participation* A few times per week or more Participate In % Comp Index Watch video online 46.5 102 View friends' photos online 45.5 101 Chat in online chats 42.4 107 Read status updates/tweets 38.8 102 Read article comments 38.1 101 Listen to radio or stream music online 34.6 102 Share links with friends and colleagues 26.5 102 Click links in news feeds 22.6 115 Read blogs 16.4 118 Play games with others online 12.9 87 Rate or review products online 11.2 115 90 Post photos online 11.0 Check in with locations 10.7 125 Chat in online forums 10.7 103 Comment on articles or blogs 9.7 106 Update your status on a social network 9.6 100 Share your GPS location 9.4 118 Post videos online 6.2 107 Publish blog, Tumblr, online journal 4.5 115

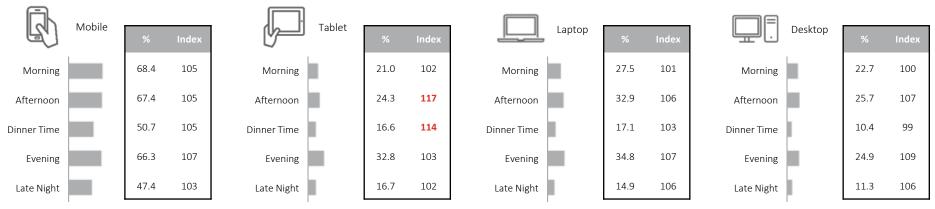
Social Media Oses		
A few times per week or more		
	%	Index
Stay connected with family	46.3	102
Keep up to date on general news/events	45.2	102
Stay connected with personal contacts	42.9	99
Keep up to date on news/events in my industry	28.0	111
Stay connected with work/professional contacts	18.2	101

Across all social media	_	
	%	Index
0-49	33.7	98
50-99	12.3	94
100-149	11.3	101
150-199	9.8	120
200-299	9.4	109
300-399	5.3	89
400-499	4.8	102
500-1000	8.9	107
More than 1000	4.5	79

Number of Connections

Social Media Access

Typically use



Sources: AskingCanadians Social 2021 Note: Base variables are default and vary based on database Index: At least 10% above or below the average

Target Group Source: Environics Analytics 2021

*Ranked by percent composition 15 Based on Household Population 18+





Social Media Usage

Facebook						
-F		Frequency of Use [Past Year]				
					%	Index
Currently Use	Did Not Use	Use Daily			54.	2 95
78.3%	18.7%	Use Weekly	н.		15.	5 106
(99)	(104)	Use Monthly			8.0	118
Participate In	* (at least a	few times per we	eek)	% Co	mp	Index
Read my news	s feed			54.	.2	99
Comment/Lik	e other user	s' posts		42.1		94
Watch videos				41.4		102
Use Messenge	er			40.	.4	95
Watch live vid	eos			18.1		100
Like or becom	e a fan of a	page		14.	.2	116
Post photos				12.	.7	104
Update my sta	atus			12.	.3	106
Click on an ad				11.5		103
Create a Facebook group or fan page				7.	5	141
Post videos				7.	5	105
Give to a Face	book fundra	iser (!)		4.3	3	127
Create a Face	book fundra	iser (!)		3.0	5	132

Frequen [Past			icy of t Year]	Use			
					%	In	dex
Currently Use	Did Not Use	Use Daily	þ.		10.6	5 1	11
47.0%	43.8%	Use Weekly	.		16.9) 1	17
(109)	(89)	Use Monthly	١.		17.9) 1	06
Participate In	* (at least a	few times per we	eek)	% Co	mp	Ind	ex
Read your nev	vsfeed			12.2		10	9
View a job pos	sting			9.4		11	.3
Search and re	view other p	orofiles		7.7		11	9
Watch videos				7.6		11	.0
Create a conn	ection			5.7		12	0
Click on an ad	(!)			5.	1	14	9
Comment on	content			4.	5	11	.1
Request a recommendation (!)			4.2		14	6	
Update your profile information			3.7		11	.3	
Post an article, video or picture (!)			3.	7	12	2	
Join a LinkedIn group (!)			3.	7	14	3	
Participate in	LinkedIn for	ums (!)		3.3	3	13	8

Instagram						
ົ	3	Free		ncy of _{t Year]}	Use	
	-				%	Index
Currently Use	Did Not Use	Use Daily			24.6	113
42.6%	48.6%	Use Weekly	μ.		12.3	112
(108)	(95)	Use Monthly			5.5	89
Participate In	* (at least a	few times per we	eek)	% Co	mp	Index
View photos/videos			31	.6	113	
Like photos/vi	deos			26	.3	114
Comment on	photos/vide	OS		15	.1	117
Send direct m	essages			14	.3	115
Watch live videos			12	.5	113	
View a brand's page			11	.9	140	
Post photos/videos			9.	8	122	
Watch IGTV videos			8.	3	124	
Click on ads				7.	0	143

Q			Frequency of Use [Past Year]				
					%	Index	
	Currently Use	Did Not Use	Use Daily		6.4	97	
	26.4%	63.3%	Use Weekly		9.5	88	
	(90)	(105)	Use Monthly		9.6	89	

Reddit						
	3			t Year]	Use	
			_		%	Index
Currently Use	Did Not Use	Use Daily			5.1	133
13.4%	77.5%	Use Weekly			3.9	112
(116)	(95)	Use Monthly			4.0	103
Participate In* (at least a few times per month)				% Co	mp	Index
View content				9.9	Э	122
Follow specific	c Subreddits			4.9	Э	117
Vote on conte	nt			3.8	3	117
Post content				2.7	7	123

WhatsApp						
		Frequency of Use [Past Year]				
					%	Index
Currently Use	Did Not Use	Use Daily			26.	5 136
50.2%	42.0%	Use Weekly	μ.		12.	7 102
(119)	(82)	Use Monthly	<u>)</u>		10.	1 112
Participate In	* (at least a	few times per we	eek)	% Co	mp	Index
Send/receive	messages			34	.2	126
Send/receive	images			31	.4	126

Sources: AskingCanadians Social 2021 Note: Base variables are default and vary based on database

or **below** the average

Index: At least 10% above Target Group Source: Environics Analytics 2021

(!) Indicates small sample size

Send/receive documents and files

Use group chats

Use voice calls

24.0

14.9

14.4

127

134

114





Social Media Usage

Iwitter						
		Frequency of Use [Past Year]				
				%	Index	
Currently Use	Did Not Use	Use Daily		15.0	119	
31.3%	58.8%	Use Weekly		8.6	106	
(112)	(93)	Use Monthly		7.0	111	

Participate In* (at least a few times per week)	% Comp	Index
Read tweets	21.7	119
Watch videos	12.6	115
Tweet	9.3	137
Retweet	8.8	126
Share a link to a blog post or article of interest	7.8	127
Respond to tweets	7.5	120
Watch live videos	6.9	109
Send or receive direct messages	6.5	110
Follow users who follow you	6.0	106
Actively follow new users	5.4	108
Click on an ad	3.7	112

You	

				%	Index
Currently Use	Did Not Use	Use Daily		33.2	113
74.9%	15.1%	Use Weekly		29.4	112
(106)	(89)	Use Monthly	<u> </u>	12.0	84
			1		

Frequency of Use

[Past Year]

Participate In* (at least a few times per week)	% Comp	Index
Watch videos	52.5	110
Like or dislike videos	17.9	110
Watch live videos	17.5	113
Share videos	11.7	133
Leave comment or post response on video	7.9	111
Click on an ad	6.7	105
Embed a video on a web page or blog	6.2	143
Create and post a video	6.0	157

Frequency of Use [Past Year] Currently Did Not Use Daily 6.7 94 Use Use Use Weekly 4.2 103 14.5% 78.7% 3.5 122 (100)(99) Use Monthly

Participate In* (at least a few times per week)	% Comp	Index
Receive photos/videos	7.7	89
Send photos/videos	6.6	92
Send direct text messages	6.0	86
Read Snapchat discover/News	4.4	112
Use filters or effects	4.0	90
Use group chat	3.8	96
View a brand's snaps	2.9	115
Use video chat	2.1	93
View ads	1.5	81

Audio Podcasts



Freq	uency of [Past Year]	Use	
		%	Index
Use Daily		5.3	101
Use Weekly		5.9	85
Use Monthly		6.0	102

Participate In* (at least a few times per week)	% Comp	Index
Listen to another genre of podcast	5.0	97
Listen to an educational podcast	5.0	108
Listen to a news podcast	4.4	96
Listen to a comedy podcast	3.4	97
Listen to a technology focused podcast	3.2	115
Subscribe to another genre of podcast	3.2	108
Listen to a sports podcast	3.1	103
Listen to a business podcast	3.0	93
Subscribe to a sports podcast**	2.6	105
Subscribe to a news podcast	2.0	96
Subscribe to a technology podcast (!)	2.0	109
Subscribe to a comedy podcast (!)	1.6	92
Subscribe to a educational podcast	1.5	69
Subscribe to a business podcast (!)	1.3	79

Other Social Media Platform

Tinder			Tik Tok					
	Currently Use	Did N Use			Currently Use		Did Not Use	
	2.7%	93.7	%	U	6.7	%	87.2%	
	(108)	(99)		(92)		(100)	
		Frequ	ency of [Past Yi	Use -Tino ^{ear]}	der %	Inde	x	
Use Daily (!)				0.6	58			
	Use Weekly	/(!)			1.6	187		

Sources: AskingCanadians Social 2021 Note: Base variables are default and vary based on database Index: At least 10% above or below the average

Target Group Sour

Source: Environics Analytics 2021

(!) Indicates small sample size Based on Household Population 18+ *Ranked by percent composition 17 **a few times per month or more